

# Aegon Main Pension Plan Application to pay one-off lump sum

You should complete this form if you wish to make a one-off lump sum payment to your Aegon Pension either via SMART or non-SMART, depending on whether you make your pension contributions via SMART or non SMART. Please note that only 3 amendments can be made to your regular pension saving in any 12 month period.

This form must be received by Xerox GB Payroll by the first day of the month in which you wish to make your lump sum payment.

#### **Your Personal Details**

First Name	Surname	Employee ID	
	National	Telephone	
Department	Insurance no.	number	
Aegon Account			
Number			
Home Address			
		Postcode	

How much do	you wish to	pay?	(Minimum	amount	that can	be paid i	s £250)
(NB: Company for	up payment of	10% wi	ill be made or	n navments	made unde	er SMART)	

l wi	sh t	to	make	а	one-of	f lump	sum	payment	of:
£									

## When do you want to pay?

I wish my one-off lump sum payment to take place on:

Month

Year

### Investment

I understand that the contribution is to be invested in line with my current investment instructions.

#### Authorisation

I apply to make the one-off lump sum payment indicated above. I consent to the processing of personal data under the terms of the Data Protection Act 1998. I acknowledge that the information supplied by Aegon on the Pension Plan is of a general nature only and may not include details which are relevant to me and I should obtain professional advice as appropriate

Signature:		Date:	
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When completed, this form should be scanned to <u>GBPayroll.Services@xerox.com</u> from your Xerox outlook mailbox and not from your home email. If you are unable to do this, the form can be sent to: Xerox UK Ltd, Payroll Department, Building 04, Uxbridge Business Park, Sanderson Rd, Uxbridge UB8 1DH